

Madrid, 8th August 2018

EURO CERVANTES SOCIMI, S.A.(the "**Company**" or "**EURO CERVANTES**"), in compliance with article 17 of the EU Regulation nº 596/2014 on market abuse and the article 228 of the Consolidated Text of the Spanish Securities Market Act, approved by Spanish Royal Legislative Decree 4/2015 on April 23, and concordant provisions, as well as with Circular 6/2018 of the Mercado Alternativo Bursátil ("MAB") on information to be provided by growth companies and SOCIMIs incorporated in trading on the MAB, publish.

RELEVANT FACT

The Board of Directors of the Company has resolved to call an Ordinary and Extraordinary Meeting of the Shareholders of the Company to be held at room number 4 of the building based at 81st Castellana Blvd (zip code 28,046) in Madrid city, on September 26th, 2018 at 5 p.m., at first call or at second call, on September 27th, 2018, at the same time and place.

Please, find attached the notice published on the same on the website of the Company.

We remain at your disposal for as many clarifications as you need.

EURO CERVANTES SOCIMI, S.A.

D. Sebastien Abascal

Director

[Loose English translation for information purposes, only]

**NOTICE CALL FOR THE ANNUAL AND EXTRAORDINARY SHAREHOLDERS' MEETING
OF THE COMPANY "EURO CERVANTES SOCIMI, S.A."**

The Board of Directors of "EURO CERVANTES SOCIMI, S.A." (the "Company"), in accordance with provisions set forth in the Royal Decree-Law 1/2010 of July 2nd whereby the Spanish Companies' Act was recast ("TRLSC"), and its articles of association, it hereby calls the Annual and Extraordinary Shareholders' Meeting through the Chairman of the Board of Directors, to be held at room number 4 of the building based at 81st Castellana Blvd. (zip code 28,046) in Madrid city, on September 26th, 2018 at 5 p.m., at first call or at second call, on September 27th, 2018, at the same time and place, if the mandatory quorum is not reached; in order to deliberate and resolve about the matters included in the following AGENDA:

- First. - To review and approve, as the case may be, the corporate management performed by the managing body during the fiscal year closed as of March 31st, 2018.*
- Second. - To review and approve, as the case may be, the Annual Accounts regarding the fiscal year closed as of March 31st, 2018 comprehensive of the Balance sheet, the Statement of Changes in Equity, the Cash Flow Statement, the Profit and Loss account, the Annual and Management Reports.*
- Third. - To resolve, as the case may be, the allocation of result as of the fiscal year closed as of March 31st, 2018.*
- Fourth. - Acknowledgement of the resignation of Mr. Leonardo José Britto León as member of the Board of Directors of the Company.*
- Fifth. - Delegation of faculties for the execution of the preceding resolutions, if any, and their recording with the relevant Companies' House.*
- Sixth. - Any other issues.*

I. Supplement to this call.

Pursuant to article 172 of TRLSC, shareholders representing at least five percent (5%) of the share capital may request that a supplement to this call is published, including one or more items in the Agenda. The exercise of this right shall be made by means of a valid notification, to be received at the registered office of the Company, within five (5) days following the publication of the call.

II. Right of Attendance.

Shareholders who have their shares registered in the corresponding accounting record may attend the General Meeting five (5) days in advance from the for the holding of the Meeting and provided with the corresponding attendance card. The attendance cards shall be issued by the participating entity of the Management Company of the Registration Systems, Compensation and Liquidation of Securities, Corporation (IBERCLEAR). Such attendance cards may be exchanged on the day of the General Meeting for other standard documents of attendance to the Board issued by the Company in order to facilitate the preparation of the list of attendees and the exercise of voting rights and other shareholder rights. The registration of attendance cards will begin two hours before the time indicated for the celebration of the General Meeting. In order to ascertain the identity of the shareholders or who validly represents them, at the entrance of the venue where the Meeting is held, the attendees may be asked to accredit their identity through the presentation of the National Identity Card or any other official document Generally accepted for these purposes.

III. Right of Representation.

Any shareholder who has the right to attend may grant his representation at the General Meeting to another person, who shall not necessarily be a shareholder. When the representation document is received in the Company with the representative's name in blank, the representation shall be deemed conferred to the Chairman of the Board of Directors. The documents in which the representations are recorded shall reflect the voting instructions, provided that, if no express instructions are given, the representative shall vote in favor of the proposals made by the Board of Directors. Unless otherwise indicated by the represented shareholder, the proxy is extended to matters that, although not included in the Agenda of the meeting, may be put to a vote at the Meeting. In this case, the representative shall exercise the vote in the direction he deems most favorable to the interests of the represented shareholder. Unless expressly indicated against the represented shareholder, if his representative is in a conflict of interest in the voting of any of the items that are submitted to the General Meeting, included or not on the Agenda, the representation will be understood as conferred on the Deputy Secretary of the Board of Directors. The shareholder must communicate to the person appointed as representative the representation conferred in his favor. When such representation is conferred on behalf of any member of the Board of Directors, the communication shall be considered done through the receipt in the Company of the documentation in which it is recorded.

IV. Right to vote remotely prior to the holding of the Meeting.

Pursuant to the 11th articles of association, shareholders entitled to attend may cast their votes on proposals relating to items included in the Agenda prior to the holding of the Meeting, by means of distance communication, provided that the identity of the subject exercising his voting rights is duly guaranteed. For the issue of the postal correspondence vote in relation to the items included in the Agenda, shareholders must complete and sign the "Distance Voting" section of the attendance, delegation and voting card issued by the participating entity IBERCLEAR in which they have deposited their shares. Once completed and signed - with handwritten signature on the card in the corresponding section, the shareholder must send it to the registered office of the Company. If, in relation to any of the items on the Agenda, the shareholder casting his distance vote does not mark any of the boxes intended for the purpose, it shall be understood that he votes in favor of the corresponding proposal of the Board of Directors. For its validity, the vote issued by postal correspondence or by electronic means must be

received by the Company twenty-four hours before the third day prior to the holding of the General Meeting in first call. Subsequently, the Company will only accept the face-to-face votes casted at the meeting.

The validity of the casted vote and of the representation conferred by means of distance communication is subject to the verification of the data provided by the shareholder with the files provided by IBERCLEAR. In the event of a divergence between the number of shares communicated by the shareholder conferring the proxy or casting his vote by distance means and recorded in said file, the number of shares provided by IBERCLEAR shall prevail for quorum and voting purposes.

V. Right of Information.

In accordance with the applicable regulations, it is stated that the shareholders have the right to assess and obtain a copy of the following documents at the Company's registered office free of any charges:

- Annual Accounts regarding the fiscal year as of March 31st, 2018.
- Management and Annual reports regarding the fiscal year as of March 31st, 2018.
- Audit Reports of the Annual Accounts regarding the fiscal year as of March 31st, 2018.
- Proposal of the corporate resolutions corresponding to the items of the Agenda.

Likewise, the shareholders of the Company are entitled to request the delivery or free shipping of the above-mentioned documents.

VI. Further information.

Shareholders' personal provided to the Company for the exercise or delegation of their attendance and voting rights shall be treated by the Company for the development, control, and management of the shareholder structure and, where applicable, to keep them aware of the Company's business activities. Access, rectification, cancellation, and opposition rights may be exercised by shareholders in the terms legally envisaged by means of a written communication addressed to the registered office of the Company located at 124th Claudio Coello St. in Madrid (zip code 28,006).

In Madrid, on June 28th, 2018.



THE CHAIRMAN OF THE BOARD OF DIRECTORS

Mr. Sebastien Pierre Abascal